

Bequest Magic

“Bequests can be the magic ingredient that determines the financial health of any charitable organisation,” says our new Bequest Officer, David Bramley. Without them we are less successful in achieving our community purpose.

David joined Catholic Homes recently after 40 years in the not for profit and statutory trustee company sectors. His primary role will be to encourage our supporters, clients, staff and volunteers to make a Will and to consider leaving a bequest to Catholic Homes.

David says around 50% of Australian’s DO NOT make a Will thereby losing the benefits of effective estate planning for the benefit of their family. They also miss out on the chance to make a positive difference by leaving a bequest, no matter how large or small, to their favourite charities.

David recommends using a Solicitor or Trustee Company when preparing your Will. Drafting errors in “do it yourself Wills” can end in disaster for your family and costly legal bills.

David is an authoritative speaker on Wills and Estate Planning and has presented hundreds of times on the topic, including on radio with 3MP and 3AW.



Catholic Homes has received some welcome bequests that have enabled us to enhance our services. David’s aim is to increase that number so our services continue to expand.

If you would like to chat to David about planning your Will or leaving a Bequest to Catholic Homes, no matter how large or small, David would be delighted to hear from you.

Call David on 8862 9000 or 0400 431 996. He’ll be happy to have a confidential discussion about your situation, and to see if he can help you and us. He’ll also provide you with the correct Bequest wording to give to your Solicitor.

Making a bequest to Catholic Homes can really make a financial difference to our organisation as we strive to grow our services to meet the increasing demand. That is the **MAGIC OF A BEQUEST**

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Title First Name

Last Name

Street Address

Suburb Postcode

Telephone

Email

(On occasion we may send you an email about our activities.)

- Please send me information on including Catholic Homes in my will.
- I have already made a bequest to Catholic Homes.

Thank you for your support!